Switch Form

Account Information

☐ Individual Account

Name

Home Address

City, State, Zip

Home Phone

Work Phone

Cell Phone

Email

Primary Account Holder Information

Social Security No.

Driver's License No. | Exp. Date

License State of Issue

Date of Birth

Employer

Position | Title

☐ Joint Account

Name

Home Address (if different)

City, State, Zip (if different)

Home Phone

Work Phone

Cell Phone

Email

Joint Account Holder Information

Social Security No.

Driver's License No. | Exp. Date

License State of Issue

Date of Birth

Employer

Position | Title

Current Account Relationship

Financial Institution	Type of Account	Average Daily Balance
Financial Institution	Type of Account	Average Daily Balance

Signature of Applicant Date

You authorize us to request and obtain one or more credit reports about you from one or more credit reporting agencies for the purposes of considering your application for the Account, reviewing or collecting any account opened for you, or for any other legitimate business purpose. You authorize us to disclose information about your account to a credit reporting agency if your account was closed because you have abused it.

FDIC

150 Central Avenue, Holland Michigan 49423
877.393.2265 www.tboh.com

51 Ionia Avenue SW, Grand Rapids Michigan 49503
866.854.0156 www.tboh.com

111 North Third Street, Grand Haven Michigan 49417
616.935.1020 www.tboh.com

THE BANK OF holland

Switch Checklist

Use this checklist as you complete the process of switching your accounts to The Bank of Holland.

Open New Accounts:

- ☐ Bring your completed Personal Switch Form to any of our locations. We can open your new account and help you understand the benefits of OnLine Banking, Personal BillPay, Direct Deposit, Check Imaging, Overdraft Protection, and more.

Stop Using Previous Accounts:

- ☐ Allow up to 30 days for any outstanding checks and/or EFT transfers to clear.

Switch Direct Deposits:

- ☐ Notify your employer or any other direct depositors, and provide them with a deposit ticket or voided check from your new account.
- ☐ To change the direct deposit of Social Security interest payments, go to www.ssa.gov/deposit/howtosign.htm or call the Social Security Administration at 1.800.772.1213.

Switch Automatic Payments:

- ☐ Call the companies with whom you currently conduct automatic payments. These include businesses such as the utility company, electric company, child care facility, fitness center, insurance company, cable or Internet service provider, residential mortgage company, etc.
- ☐ To switch your automatic payment account, these companies will require that you personally provide verbal authorization, or complete their standard forms.
- ☐ Also make changes to any automatic payments which require your debit card number.

Close Previous Accounts:

- ☐ Call or visit your former bank and request to close your accounts.
- ☐ We'll shred your old, unused checks, deposit slips, and ATM or check cards.

Ask Questions:

- ☐ We are ready to help you in any way possible. Please contact us at one of the numbers below, or visit our website at www.tboh.com.

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